
ROUND 2 QUESTIONNAIRE

YAST-050 R23570.00

1 CONDITION APPLIES(Go to YAST-600)
0 CONDITION DOES NOT APPLY

YAST-600	R23577.00
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1 CONDITION APPLIES(Go to YAST-900)
0 CONDITION DOES NOT APPLY

YAST-900	R23578.00
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1 Yes, I sold the property(Go to YAST-1200)
2 Yes, Spouse/Partner and I sold the property(Go to YAST-1200)
3 Yes, Spouse/Partner sold the property
0 No

YAST-1200	R23579.00
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INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

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1  SELECT TO ENTER AMOUNT
2  SELECT TO ENTER RANGE(Go to YAST-1240)
-2 DON'T KNOW (Go to YAST-1220)
-1 REFUSED (Go to YAST-1220)

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YAST-1220	R23580.00
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-2 DON'T KNOW (Go to YAST-1260)
-1 REFUSED (Go to YAST-1260)

Lead-In: YAST-1200 [-2:-2], YAST-1200 [-1:-1]
Go To: YAST-1300

YAST-1240 R25435.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-1200 [2:2]

Go To: YAST-1300

YAST-1260 R23581.00

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-1200 [Def], YAST-1220 [-2:-1]

YAST-1300

We now have some questions about your current housing situation.

Lead-In: YAST-600 [Def], YAST-900 [Def], YAST-1220 [Def], YAST-1240 [Def], YAST-1260 [Def]

YAST-1400 R23582.00

([type of dwelling] = 13); /* R lives on a farm or ranch */

- 1 CONDITION APPLIES(Go to YAST-1600)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-1300 [Def]

YAST-1500 R23583.00

([type of dwelling] = 8); /* R resides in mobile home */

- 1 CONDITION APPLIES(Go to YAST-2520)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-1400 [Def]

Go To: YAST-3310

YAST-1600 R23584.00

Do (you/you or your (spouse/partner)) own this (ranch/farm), do you own PART of it, do you rent it, is it owned by a business, or something else?

- | | | | |
|---|--|---|---|
| 1 | Respondent owns all | 5 | Spouse/Partner owns all/part separately from respondent |
| 2 | Respondent and Spouse/Partner jointly own all | 6 | Rents |
| 3 | Respondent owns part | 7 | Owned by a business |
| 4 | Respondent and Spouse/Partner jointly own part | 8 | Other |

Lead-In: YAST-1400 [1:1]

YAST-1610 R23585.00

(%assettextsub%); /* R (and spouse/partner) owns all/part of dwelling */

- 1 Respondent owns all(Go to YAST-1860)

- 2 Respondent and Spouse/Partner jointly own all(Go to YAST-1860)
- 3 Respondent owns part(Go to YAST-2120)
- 4 Respondent and Spouse/Partner jointly own part(Go to YAST-2120)
- 5 Spouse/Partner owns all/part separately from respondent(Go to YAST-4000)
- 6 Rents(Go to YAST-3680)
- 7 Owned by a business(Go to YAST-3680)
- 8 Other

Lead-In: YAST-1600 [Def]

YAST-1700 R23586.00

What is your situation?

- 1 LIVE WITH PARENT(S)
- 2 LIVE WITH SPOUSE'S/PARTNER'S PARENT(S)
- 3 HOUSING IS PART OF JOB COMPENSATION; LIVE-IN SERVANT;HOUSEKEEPER; GARDENER;
FARM LABORER
- 4 HOUSING IS A GIFT PAID FOR BY AN HU RESIDENT OTHER THAN R OR SPOUSE/PARTNER
- 5 HOUSING IS A GIFT PAID FOR BY A FRIEND OR RELATIVE OUTSIDE OF THE HU
- 6 HOUSING PAID FOR BY A GOVERNMENT AGENCY/WELFARE/CHARITABLE INSTITUTION
- 7 SOLD HOME, NOT MOVED OUT OF IT YET
- 8 LIVING IN HOUSE WHICH R WILL INHERIT; ESTATE IN PROGRESS
- 9 LIVING IN TEMPORARY QUARTERS (GARAGE, SHED) WHILE HOME IS UNDER CONSTRUCTION
- 97 OTHER

Lead-In: YAST-1610 [Def]

YAST-1860 R23587.00

What is the present value of this farm/ranch, including this house, any other buildings and the immediately surrounding land? I mean, what would it bring if it were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-1862)
- 2 SELECT TO ENTER RANGE(Go to YAST-1864)

Lead-In: YAST-1700 [Def], YAST-1610 [1:2]

Go To: YAST-1866

YAST-1862 R23588.00

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-1866)
- 1 REFUSED (Go to YAST-1866)

Lead-In: YAST-1860 [1:1]

Go To: YAST-1890

YAST-1864

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-1860 [2:2]

Go To: YAST-1890

YAST-1866 R23589.00

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-1860 [Def], YAST-1862 [-2:-1]

YAST-1890 R23590.00

([R moved residence since dli] = 1); /* R has moved since dli */

- 1 CONDITION APPLIES(Go to YAST-1990)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-1862 [Def], YAST-1864 [Def], YAST-1866 [Def]

YAST-1900 R23591.00

([youth owns farm/land, reported Round 1] = 1); /* R owned all of ranch/farm at dli */

- 1 CONDITION APPLIES(Go to YAST-2070)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-1890 [Def]

YAST-1910 R23592.00

When we last talked to you in [last interview date month/year], you said that you didn't own all of this farm/ranch. Is this correct?

- 1 Yes (Go to YAST-1920)
- 0 No

Lead-In: YAST-1900 [Def]

Go To: YAST-2070

YAST-1920 R23593.00

What month and year did (you/you and your spouse/partner) buy the parts of this (farm/ranch) you didn't own last time we talked to you?

- 1 Enter month and year(Go to YAST-1925)
- 2 Spouse/Partner owned parts of property at time of last interview(Go to YAST-2060)
- 3 Received as gift/inheritance(Go to YAST-1960)

Lead-In: YAST-1910 [1:1]

Go To: YAST-1930

YAST-1925

(ENTER MONTH AND YEAR.) Enter Date:

Mon				Year			

Lead-In: YAST-1920 [1:1]

YAST-1930 R23594.00

When (you/you and your (spouse/partner)) bought these other parts of this (farm/ranch) what was the purchase price?
INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-1932)
- 2 SELECT TO ENTER RANGE(Go to YAST-1934)

Lead-In: YAST-1920 [Def], YAST-1925 [Def]

Go To: YAST-1936

YAST-1932 R23595.00

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-1936)
- 1 REFUSED (Go to YAST-1936)

Lead-In: YAST-1930 [1:1]

Go To: YAST-2070

YAST-1934

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-1930 [2:2]

Go To: YAST-2070

YAST-1936 R23596.00

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|----------------------------|------------------------------|
| 1 A. \$1 - \$25,000 | 5 E. \$250,001 - \$500,000 |
| 2 B. \$25,001 - \$50,000 | 6 F. \$500,001 - \$1,000,000 |
| 3 C. \$50,001 - \$100,000 | 7 G. More than \$1,000,000 |
| 4 D. \$100,001 - \$250,000 | |

Lead-In: YAST-1930 [Def], YAST-1932 [-2:-1]

Go To: YAST-2070

YAST-1960

When (you/you and your (spouse/partner)) first recieved this (gift/inheritance) what was the market value of this (farm/ranch)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-1962)
- 2 SELECT TO ENTER RANGE(Go to YAST-1964)

Lead-In: YAST-1920 [3:3]

Go To: YAST-1966

YAST-1962

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-1966)
- 1 REFUSED (Go to YAST-1966)

Lead-In: YAST-1960 [1:1]

Go To: YAST-2070

YAST-1964

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

Go To: [YAST-2070](#)

YAST-1966

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-1960 [Def], YAST-1962 [-2:-1]

Go To: [YAST-2070](#)

YAST-1990

What month and year did (you/you and your (spouse/partner)) buy this (farm/ranch)?

- 1 Enter month and year(Go to YAST-1995)
- 2 Spouse/Partner owned parts of property at time of last interview(Go to YAST-2060)
- 3 Received as gift/inheritance(Go to YAST-2030)

Lead-In: YAST-1890 [1:1]

Go To: [YAST-2000](#)

YAST-1995

(ENTER MONTH AND YEAR.) Enter Date: |__|_|_|__|_|_|_|_|
Mon Year

Lead-In: YAST-1990 [1:1]

YAST-2000

When (you/you and your (spouse/partner)) first bought this (farm/ranch) what was the purchase price?
INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- ```
1 SELECT TO ENTER AMOUNT(Go to YAST-2002)
2 SELECT TO ENTER RANGE(Go to YAST-2004)
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Lead-In: YAST-1990 [Def], YAST-1995 [Def]

Go To: [YAST-2006](#)

## YAST-2002

(ENTER AMOUNT)    Enter Answer:

- 2 DON'T KNOW (Go to YAST-2006)  
-1 REFUSED (Go to YAST-2006)

Lead-In: YAST-2000 [1:1]

Go To: [YAST-2070](#)

## YAST-2004

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: \_\_\_\_\_ upper amount: \_\_\_\_\_

Lead-In: YAST-2000 [2:2]

Go To: YAST-2070

#### YAST-2006

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |   |                          |   |                            |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000        | 5 | E. \$250,001 - \$500,000   |
| 2 | B. \$25,001 - \$50,000   | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000  | 7 | G. More than \$1,000,000   |
| 4 | D. \$100,001 - \$250,000 |   |                            |

Lead-In: YAST-2000 [Def], YAST-2002 [-2:-1]

Go To: YAST-2070

#### YAST-2030

When (you/you and your (spouse/partner)) first received this (gift/inheritance) what was the market value of this (farm/ranch)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-2032)
- 2 SELECT TO ENTER RANGE(Go to YAST-2034)

Lead-In: YAST-1990 [3:3]

Go To: YAST-2036

#### YAST-2032

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-2036)

-1 REFUSED (Go to YAST-2036)

Lead-In: YAST-2030 [1:1]

Go To: YAST-2070

#### YAST-2034

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: \_\_\_\_\_ upper amount: \_\_\_\_\_

Lead-In: YAST-2030 [2:2]

Go To: YAST-2070

#### YAST-2036

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |   |                          |   |                            |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000        | 5 | E. \$250,001 - \$500,000   |
| 2 | B. \$25,001 - \$50,000   | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000  | 7 | G. More than \$1,000,000   |
| 4 | D. \$100,001 - \$250,000 |   |                            |

Lead-In: YAST-2030 [Def], YAST-2032 [-2:-1]

YAST-2070 R23598.00

Since [date of last interview/since relationship began/since owned farm/ranch], have (you/you and your



(spouse/partner)) remodeled this farm/ranch or made improvements to the property that added to its value?

- 1 Yes (Go to YAST-2080)
- 0 No

Lead-In: YAST-1910 [Def], YAST-1932 [Def], YAST-1934 [Def], YAST-1936 [Def], YAST-1962 [Def], YAST-1964 [Def], YAST-1966 [Def], YAST-2002 [Def], YAST-2004 [Def], YAST-2006 [Def], YAST-2032 [Def], YAST-2034 [Def], YAST-2036 [Def], YAST-1900 [1:1], YAST-1920 [2:2], YAST-1990 [2:2]

Go To: YAST-3740

#### YAST-2080

About how much did it cost to remodel or make improvements to this property?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-2082)
- 2 SELECT TO ENTER RANGE(Go to YAST-2084)

Lead-In: YAST-2070 [1:1]

Go To: YAST-2086

#### YAST-2082

(ENTER AMOUNT) Enter Answer: |\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

- 2 DON'T KNOW (Go to YAST-2086)
- 1 REFUSED (Go to YAST-2086)

Lead-In: YAST-2080 [1:1]

Go To: YAST-3740

#### YAST-2084

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: \_\_\_\_\_ upper amount: \_\_\_\_\_

Lead-In: YAST-2080 [2:2]

Go To: YAST-3740

#### YAST-2086

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |                            |                              |
|----------------------------|------------------------------|
| 1 A. \$1 - \$25,000        | 5 E. \$250,001 - \$500,000   |
| 2 B. \$25,001 - \$50,000   | 6 F. \$500,001 - \$1,000,000 |
| 3 C. \$50,001 - \$100,000  | 7 G. More than \$1,000,000   |
| 4 D. \$100,001 - \$250,000 |                              |

Lead-In: YAST-2080 [Def], YAST-2082 [-2:-1]

Go To: YAST-3740

#### YAST-2120

Now I'd like to ask about the part of the property that (you/you and your (spouse/partner)) personally own. About what percent of the total property is that?

(ENTER PERCENT) Enter Answer: |\_|\_|\_|\_|

If Answer =100 (Go To YAST-2140)

Lead-In: YAST-1610 [3:4]

Go To: YAST-2170

Go To: [YAST-2146](#)

Go To: [YAST-2200](#)

Go To: YAST-2200

Go To: [YAST-2200](#)

Lead-In: YAST-2120 [Def]

Go To: YAST-2176

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YAST-2172

(ENTER AMOUNT) Enter Answer: |\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

-2 DON'T KNOW (Go to YAST-2176)

-1 REFUSED (Go to YAST-2176)

Lead-In: YAST-2170 [1:1]

Go To: YAST-2200

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YAST-2174

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: \_\_\_\_\_ upper amount: \_\_\_\_\_

Lead-In: YAST-2170 [2:2]

Go To: YAST-2200

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YAST-2176

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |   |            |   |          |   |              |   |          |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1     | - | \$1,000  | 5 | E. \$10,001  | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500  | 6 | F. \$25,001  | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000  | 7 | G. More than |   | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 |   |              |   |          |

Lead-In: YAST-2170 [Def], YAST-2172 [-2:-1]

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YAST-2200

([R moved residence since dli] = 1); /\* R has moved since dli? \*/

1 CONDITION APPLIES(Go to YAST-2400)

0 CONDITION DOES NOT APPLY

Lead-In: YAST-2142 [Def], YAST-2144 [Def], YAST-2146 [Def], YAST-2172 [Def], YAST-2174 [Def], YAST-2176 [Def]

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YAST-2210

([youth owns farm/land, reported Round 1] = 1); /\* R owned all of the farm/ranch at dli \*/

1 CONDITION APPLIES(Go to YAST-2220)

0 CONDITION DOES NOT APPLY

Lead-In: YAST-2200 [Def]

Go To: YAST-2260

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YAST-2220

When we last talked to you on [last interview date month/year] you said that you owned all of this farm/ranch. Is that correct?

1 Yes (Go to YAST-2230)

0 No

Lead-In: YAST-2210 [1:1]

Go To: YAST-2470

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## YAST-2230

About how much did you receive after paying any commissions, mortgages or other debts when you sold a part of this farm/ranch since [last interview date month/year]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-2232)
- 2 SELECT TO ENTER RANGE(Go to YAST-2234)

Lead-In: YAST-2220 [1:1]

Go To: YAST-2236

## YAST-2232

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-2236)
- 1 REFUSED (Go to YAST-2236)

Lead-In: YAST-2230 [1:1]

Go To: YAST-2470

## YAST-2234

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: \_\_\_\_\_ upper amount: \_\_\_\_\_

Lead-In: YAST-2230 [2:2]

Go To: YAST-2470

## YAST-2236

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |   |                          |   |                            |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000        | 5 | E. \$250,001 - \$500,000   |
| 2 | B. \$25,001 - \$50,000   | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000  | 7 | G. More than \$1,000,000   |
| 4 | D. \$100,001 - \$250,000 |   |                            |

Lead-In: YAST-2230 [Def], YAST-2232 [-2:-1]

Go To: YAST-2470

## YAST-2260

([percentage of farm/ranch that R owns]>[YAST-2120]);

/\* percent of farm property R owned at dli is > percent of property R currently owns \*/

- 1 CONDITION APPLIES(Go to YAST-2280)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-2210 [Def]

## YAST-2270

([percentage of farm/ranch that R owns]<[YAST-2120]);

/\* percent of farm property R owned at dli is < percent of property R currently owns \*/

- 1 CONDITION APPLIES(Go to YAST-2320)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-2260 [Def]

1 Yes (Go to YAST-2330)  
0 No

Go To: [YAST-2470](#)

What month and year did (you/you and your (spouse/partner)) buy the additional parts of this (farm/ranch) you didn't own last time we talked with you?

- 1 Enter month and year(Go to YAST-2335)  
2 Spouse/Partner owned parts of property at time of last interview(Go to YAST-2470)  
3 Received as gift/inheritance(Go to YAST-2370)

Go To: [YAST-2340](#)

(ENTER MONTH AND YEAR.)      Enter Date:

Mon      Year

Lead-In: YAST-2330 [1:1]

When (you/you and your (spouse/partner)) bought these other parts of this (farm/ranch) what was the purchase price?  
INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- ```
1  SELECT TO ENTER AMOUNT(Go to YAST-2342)
2  SELECT TO ENTER RANGE(Go to YAST-2344)
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Go To: [YAST-2346](#)

(ENTER AMOUNT) Enter Answer: | | | | | | | | | |

- 2 DON'T KNOW (Go to YAST-2346)
-1 REFUSED (Go to YAST-2346)

Go To: [YAST-2470](#)

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Go To: [YAST-2470](#)

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-2340 [Def], YAST-2342 [-2:-1]

Lead-In: YAST-2400 [1:1]

YAST-2410

When (you/you and your (spouse/partner)) first bought these parts of this (farm/ranch), what was the purchase price?
INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-2412)
- 2 SELECT TO ENTER RANGE(Go to YAST-2414)

Lead-In: YAST-2400 [Def], YAST-2405 [Def]

Go To: YAST-2416

YAST-2412

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-2416)
- 1 REFUSED (Go to YAST-2416)

Lead-In: YAST-2410 [1:1]

Go To: YAST-2470

YAST-2414

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-2410 [2:2]

Go To: YAST-2470

YAST-2416

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-2410 [Def], YAST-2412 [-2:-1]

Go To: YAST-2470

YAST-2440

When (you/you and your (spouse/partner)) first received this (gift/inheritance), what was the market value of this (farm/ranch)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-2442)
- 2 SELECT TO ENTER RANGE(Go to YAST-2444)

Lead-In: YAST-2400 [3:3]

Go To: YAST-2446

YAST-2442

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-2446)
- 1 REFUSED (Go to YAST-2446)

Lead-In: YAST-2440 [1:1]

Go To: YAST-2470

YAST-2444

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-2440 [2:2]

Go To: YAST-2470

YAST-2446

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-2440 [Def], YAST-2442 [-2:-1]

YAST-2470

([YAST-2220] = 1) OR ([YAST-2280] = 1);

/* percent of farm property R owned at dli = percent of property R currently owns */

- 1 CONDITION APPLIES(Go to YAST-2480)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-2220 [Def], YAST-2232 [Def], YAST-2234 [Def], YAST-2236 [Def], YAST-2270 [Def], YAST-2280 [Def], YAST-2292 [Def], YAST-2294 [Def], YAST-2296 [Def], YAST-2320 [Def], YAST-2342 [Def], YAST-2344 [Def], YAST-2346 [Def], YAST-2372 [Def], YAST-2374 [Def], YAST-2376 [Def], YAST-2412 [Def], YAST-2414 [Def], YAST-2416 [Def], YAST-2442 [Def], YAST-2444 [Def], YAST-2446 [Def], YAST-2330 [2:2], YAST-2400 [2:2]

Go To: YAST-2490

YAST-2480

Since [since you sold part of farm/ranch] have (you/you and your (spouse/partner)) remodeled this farm/ranch or made improvements to the property that added to the value or what you own?

- 1 Yes (Go to YAST-2490)
- 0 No

Lead-In: YAST-2470 [1:1]

Go To: YAST-3740

YAST-2490

About how much did it cost to remodel or make these improvements to this property?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-2492)
- 2 SELECT TO ENTER RANGE(Go to YAST-2494)

Lead-In: YAST-2470 [Def], YAST-2480 [1:1]

Go To: YAST-2496

YAST-2492

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-2496)

-1 REFUSED (Go to YAST-2496)

Lead-In: YAST-2490 [1:1]

Go To: YAST-3740

YAST-2494

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-2490 [2:2]

Go To: YAST-3740

YAST-2496

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-2490 [Def], YAST-2492 [-2:-1]

Go To: YAST-3740

YAST-2520 R23599.00

Do (you/you or your (spouse/partner)) own this mobile home and the site or lot, do you own only the mobile home, do you own only the site, do you rent both the mobile home and the site, or what?

- 1 RESPONDENT OWNS BOTH HOME AND SITE(Go to YAST-2550)
- 2 RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN BOTH HOME AND SITE(Go to YAST-2550)
- 3 RESPONDENT OWNS ONLY HOME(Go to YAST-2760)
- 4 RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN ONLY HOME(Go to YAST-2760)
- 5 RESPONDENT OWNS ONLY SITE(Go to YAST-3010)
- 6 RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN ONLY SITE(Go to YAST-3010)
- 7 RESPONDENT SPOUSE/PARTNER OWNS SEPARATELY FROM RESPONDENT(Go to YAST-4000)
- 8 RENT BOTH(Go to YAST-3680)
- 10 OTHER

Lead-In: YAST-1500 [1:1]

YAST-2530 R23600.00

What is your situation?

- 1 LIVE WITH PARENT(S)
- 2 LIVE WITH SPOUSE'S/PARTNER'S PARENT(S)
- 3 HOUSING IS PART OF JOB COMPENSATION; LIVE-IN SERVANT; HOUSEKEEPER; GARDENER; FARM LABORER
- 4 HOUSING IS A GIFT PAID FOR BY AN HU RESIDENT OTHER THAN R OR SPOUSE/PARTNER
- 5 HOUSING IS A GIFT PAID FOR BY A FRIEND OR RELATIVE OUTSIDE OF THE HU
- 6 HOUSING PAID FOR BY A GOVERNMENT AGENCY/WELFARE/CHARITABLE INSTITUTION
- 7 SOLD HOME, NOT MOVED OUT OF IT YET
- 8 LIVING IN HOUSE WHICH R WILL INHERIT; ESTATE IN PROGRESS
- 9 LIVING IN TEMPORARY QUARTERS (GARAGE, SHED) WHILE HOME IS UNDER CONSTRUCTION

Lead-In: YAST-2520 [Def]
Go To: YAST-4000

Lead-In: YAST-2520 [1:2]
Go To: YAST-2556

Lead-In: YAST-2550 [1:1]
Go To: YAST-2580

Lead-In: YAST-2550 [2:2]
Go To: YAST-2580

1 CONDITION APPLIES(Go to YAST-3270)
0 CONDITION DOES NOT APPLY

YAST-2626 R23610.00

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-2620 [Def], YAST-2622 [-2:-1]

Go To: YAST-3270

YAST-2650

When (you/you and your (spouse/partner)) first received this (gift/inheritance) what was the market value of this [R owns mobile home/lot]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-2652)
- 2 SELECT TO ENTER RANGE(Go to YAST-2654)

Lead-In: YAST-2615 [3:3]

Go To: YAST-2656

YAST-2652

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

-2 DON'T KNOW (Go to YAST-2656)

-1 REFUSED (Go to YAST-2656)

Lead-In: YAST-2650 [1:1]

Go To: YAST-3270

YAST-2654

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-2650 [2:2]

Go To: YAST-3270

YAST-2656

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-2650 [Def], YAST-2652 [-2:-1]

Go To: YAST-3270

YAST-2680 R23611.00

What month and year did (you/you and your (spouse/partner)) buy this mobile home and lot?

- 1 Enter month and year(Go to YAST-2685)
- 2 Spouse/Partner owned parts of property at time of last interview(Go to YAST-3270)
- 3 Received as gift/inheritance(Go to YAST-2720)

Go To: [YAST-2690](#)

(ENTER MONTH AND YEAR.) Enter Date: |__|_|_|__|_|_|_|_|
Mon Year

Lead-In: YAST-2680 [3:3]

Go To: [YAST-2726](#)

YAST-2722

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

-2 DON'T KNOW (Go to YAST-2726)

-1 REFUSED (Go to YAST-2726)

Lead-In: YAST-2720 [1:1]

Go To: [YAST-3270](#)

YAST-2724 R25437.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-2720 [2:2]

Go To: [YAST-3270](#)

YAST-2726

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

1	A. \$1 - \$25,000	5	E. \$250,001 - \$500,000
2	B. \$25,001 - \$50,000	6	F. \$500,001 - \$1,000,000
3	C. \$50,001 - \$100,000	7	G. More than \$1,000,000
4	D. \$100,001 - \$250,000		

Lead-In: YAST-2720 [Def], YAST-2722 [-2:-1]

Go To: [YAST-3270](#)

YAST-2760 R23617.00

What is the present value of your mobile home? That is, about how much would it bring if it were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

Enter Answer: |_|_|_|_|_|_|_|_|_|

If Answer =1 (Go to YAST-2762)

If Answer =2 (Go to YAST-2764)

[Design Note: A pick list allowing the interviewer to select the exact amount or else probe for a range was supposed to be associated with this question.]

Lead-In: YAST-2520 [3:4]

Go To: [YAST-2766](#)

YAST-2762

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-2766)

-1 REFUSED (Go to YAST-2766)

Lead-In: YAST-2760 [1:1]

Go To: [YAST-2790](#)

YAST-2764

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-2760 [2:2]

Go To: YAST-2790

YAST-2766 R23618.00

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-2760 [Def], YAST-2762 [-2:-1]

YAST-2790 R23619.00

How much rent do you pay for this mobile home site?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

Enter Answer: | | | | | | | | | |

If Answer =1 (Go to YAST-2792)

If Answer =2 (Go to YAST-2794)

[Design Note: A pick list allowing the interviewer to select the exact amount or else probe for a range was supposed to be associated with this question.]

Lead-In: YAST-2762 [Def], YAST-2764 [Def], YAST-2766 [Def]

Go To: YAST-2796

YAST-2792

(ENTER AMOUNT) Enter Answer: | | | | | | | | | |

-2 DON'T KNOW (Go to YAST-2796)

-1 REFUSED (Go to YAST-2796)

Lead-In: YAST-2790 [1:1]

Go To: YAST-2820

YAST-2794

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-2790 [2:2]

Go To: YAST-2820

YAST-2796 R23620.00

(HAND R SHOWCARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|---------------------|---|-----------------------|
| 1 | A. \$1 - \$500 | 5 | E. \$5,001- \$7,500 |
| 2 | B. \$501 - \$1,000 | 6 | F. \$7,501- \$10,000 |
| 3 | C. \$1,001- \$2,500 | 7 | G. More than \$10,000 |
| 4 | D. \$2,501- \$5,000 | | |

Lead-In: YAST-2790 [Def], YAST-2792 [-2:-1]

Lead-In: YAST-2792 [Def], YAST-2794 [Def], YAST-2796 [Def]

```
1  CONDITION APPLIES(Go to YAST-2935)
0  CONDITION DOES NOT APPLY
```

Lead-In: YAST-2820 [Def]

1	Respondent owns all(Go to YAST-2857)	5	Spouse/Partner owns all/part separately
2	Respondent and Spouse/Partner jointly own all(Go to YAST-3270)		from respondent
3	Respondent owns part(Go to YAST-2900)	6	Rents
4	Respondent and Spouse/Partner jointly own part	7	Owned by a business
		8	Other

Lead-In: YAST-2830 [Def]

1 Yes (Go to YAST-2860)
0 No

Lead-In: YAST-2840 [Def], YAST-2840 [1:1]
Go To: YAST-3270

```
1  SELECT TO ENTER AMOUNT(Go to YAST-2862)
2  SELECT TO ENTER RANGE(Go to YAST-2864)
```

Lead-In: YAST-2857 [1:1]
Go To: YAST-2866

-2 DON'T KNOW (Go to YAST-2866)
-1 REFUSED (Go to YAST-2866)

Lead-In: YAST-2860 [1:1]

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-2940 [Def], YAST-2942 [-2:-1]

Go To: YAST-3270

YAST-2970

When (you/you and your (spouse/partner)) first received this (gift/inheritance) what was the market value of this mobile home?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-2972)
- 2 SELECT TO ENTER RANGE(Go to YAST-2974)

Lead-In: YAST-2935 [3:3]

Go To: YAST-2976

YAST-2972

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-2976)

-1 REFUSED (Go to YAST-2976)

Lead-In: YAST-2970 [1:1]

Go To: YAST-3270

YAST-2974

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-2970 [2:2]

Go To: YAST-3270

YAST-2976

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-2970 [Def], YAST-2972 [-2:-1]

Go To: YAST-3270

YAST-3010

What is the present value of your site or lot? That is, about how much would it bring if it were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

Enter Answer:

If Answer =1 (Go to YAST-3012)

Go To: [YAST-3016](#)

Go To: [YAST-3040](#)

Go To: [YAST-3040](#)

Lead-In: YAST-3010 [Def], YAST-3012 [-2:-1]

Go To: [YAST-3046](#)

Go To: [YAST-3070](#)

YAST-3044

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3040 [2:2]

Go To: YAST-3070

YAST-3046

(HAND R SHOWCARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|---------------------|---|-----------------------|
| 1 | A. \$1 - \$500 | 5 | E. \$5,001- \$7,500 |
| 2 | B. \$501 - \$1,000 | 6 | F. \$7,501- \$10,000 |
| 3 | C. \$1,001- \$2,500 | 7 | G. More than \$10,000 |
| 4 | D. \$2,501- \$5,000 | | |

Lead-In: YAST-3040 [Def], YAST-3042 [-2:-1]

YAST-3070

Is this per week, every two weeks, per month, every six month, per year or some other period?

- | | | | |
|---|------------------|---|----------------------------|
| 1 | Week | 5 | Year |
| 2 | Every two weeks | 6 | Lump sum; one time payment |
| 3 | Month | 7 | Other |
| 4 | Every six months | | |

Lead-In: YAST-3042 [Def], YAST-3044 [Def], YAST-3046 [Def]

YAST-3080

([R moved residence since dli] = 1); /* R has moved since dli */

- 1 CONDITION APPLIES(Go to YAST-3180)
 0 CONDITION DOES NOT APPLY

Lead-In: YAST-3070 [Def]

YAST-3090

[youth owns mobile home/site, reported Round 1];

/* R owned both mobile home and lot, just the home, or just the lot */

- | | | | |
|---|--|---|---|
| 1 | Respondent owns all(Go to YAST-3110) | 5 | Spouse/Partner owns all/part separately from respondent |
| 2 | Respondent and Spouse/Partner jointly own all(Go to YAST-3160) | 6 | Rents |
| 3 | Respondent owns part(Go to YAST-3270) | 7 | Owned by a business |
| 4 | Respondent and Spouse/Partner jointly own part | 8 | Other |

Lead-In: YAST-3080 [Def]

Go To: YAST-3200

YAST-3110

When we last talked to you on [last interview date month/year], you said that you owned both this mobile home and lot. Is this correct?

- 1 Yes (Go to YAST-3120)
 0 No

Lead-In: YAST-3090 [1:1]

Go To: YAST-3270

YAST-3120

About how much did you receive after paying any commissions, mortgages or other debts when you sold the mobile home?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3122)
- 2 SELECT TO ENTER RANGE(Go to YAST-3124)

Lead-In: YAST-3110 [1:1]

Go To: YAST-3126

YAST-3122

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-3126)

-1 REFUSED (Go to YAST-3126)

Lead-In: YAST-3120 [1:1]

Go To: YAST-3270

YAST-3124

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3120 [2:2]

Go To: YAST-3270

YAST-3126

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-3120 [Def], YAST-3122 [-2:-1]

Go To: YAST-3270

YAST-3160

When we last talked to you in [last interview date month/year], you said that you owned both this mobile home but didn't own this lot. Is this correct?

- 1 Yes (Go to YAST-3170)
- 0 No

Lead-In: YAST-3090 [2:2]

Go To: YAST-3270

YAST-3170

About how much did you receive after paying any commission, mortgages or other debts when you sold the mobile home?

```
1  SELECT TO ENTER AMOUNT(Go to YAST-3172)
2  SELECT TO ENTER RANGE(Go to YAST-3174)
```

Go To: [YAST-3176](#)

-1 REFUSED (Go to YAST-3176)

Go To: [YAST-3180](#)

lower amount: _____ upper amount: _____

Go To: [YAST-3180](#)

1	A. \$1	-	\$1,000	5	E. \$10,001	-	\$25,000
2	B. \$1,001	-	\$2,500	6	F. \$25,001	-	\$50,000
3	C. \$2,501	-	\$5,000	7	G. More than		\$50,000
4	D. \$5,001	-	\$10,000				

Lead-In: YAST-3170 [Def], YAST-3172 [-2:-1]

1 Enter month and year(Go to YAST-3190)
2 Spouse/Partner owned parts of property at time of last interview(Go to YAST-3270)
3 Received as gift/inheritance(Go to YAST-3230)

Go To: YAST-3200

Lead-In: YAST-3180 [1:1]

1 SELECT TO ENTER AMOUNT(Go to YAST-3202)

2 SELECT TO ENTER RANGE(Go to YAST-3204)

Lead-In: YAST-3090 [Def], YAST-3180 [Def], YAST-3190 [Def]

Go To: YAST-3206

YAST-3202

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

-2 DON'T KNOW (Go to YAST-3206)

-1 REFUSED (Go to YAST-3206)

Lead-In: YAST-3200 [1:1]

Go To: YAST-3270

YAST-3204

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3200 [2:2]

Go To: YAST-3270

YAST-3206

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-3200 [Def], YAST-3202 [-2:-1]

Go To: YAST-3270

YAST-3230

When (you/you and your (spouse/partner)) first received this (gift/inheritance) what was the market value of this site or lot?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

1 SELECT TO ENTER AMOUNT(Go to YAST-3232)

2 SELECT TO ENTER RANGE(Go to YAST-3234)

Lead-In: YAST-3180 [3:3]

Go To: YAST-3236

YAST-3232

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

-2 DON'T KNOW (Go to YAST-3236)

-1 REFUSED (Go to YAST-3236)

Lead-In: YAST-3230 [1:1]

Go To: YAST-3270

YAST-3234

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

Go To: [YAST-3270](#)

Lead-In: YAST-3230 [Def], YAST-3232 [-2:-1]

Go To: [YAST-3740](#)

Go To: [YAST-3286](#)

Go To: [YAST-3740](#)

lower amount: upper amount:

Lead-In: YAST-3280 [2:2]

Go To: YAST-3740

YAST-3286

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-3280 [Def], YAST-3282 [-2:-1]

Go To: YAST-3740

YAST-3310 R23634.00

Do (you/you or your (spouse/partner)) own this (house/apartment), do you rent, or something else?

- 1 RESPONDENT OWNS(Go to YAST-3340)
- 2 RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN(Go to YAST-3340)
- 3 SPOUSE/PARTNER OWNS SEPARATELY FROM RESPONDENT
- 4 RENTS(Go to YAST-3680)
- 5 OTHER, NEITHER OWNS NOR RENTS

Lead-In: YAST-1500 [Def]

YAST-3320 R23635.00

What is your situation?

- 1 LIVE WITH PARENT(S)
- 2 LIVE WITH SPOUSE'S/PARTNER'S PARENT(S)
- 3 HOUSING IS PART OF JOB COMPENSATION; LIVE-IN SERVANT; HOUSEKEEPER; GARDENER; FARM LABORER
- 4 HOUSING IS A GIFT PAID FOR BY AN HU RESIDENT OTHER THAN R OR SPOUSE/PARTNER
- 5 HOUSING IS A GIFT PAID FOR BY A FRIEND OR RELATIVE OUTSIDE OF THE HU
- 6 HOUSING PAID FOR BY A GOVERNMENT AGENCY/WELFARE/CHARITABLE INSTITUTION
- 7 SOLD HOME, NOT MOVED OUT OF IT YET
- 8 LIVING IN HOUSE WHICH R WILL INHERIT; ESTATE IN PROGRESS
- 9 LIVING IN TEMPORARY QUARTERS (GARAGE, SHED) WHILE HOME IS UNDER CONSTRUCTION
- 97 OTHER

Lead-In: YAST-3310 [Def]

Go To: YAST-4000

YAST-3340 R23636.00

(([type of dwelling]>=2) and ([type of dwelling]<=6)) or ([type of dwelling]=11); /* R lives in multi-unit structure */

- 1 CONDITION APPLIES (Go to YAST-3350)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-3310 [1:2]

Go To: YAST-3380

YAST-3350 R23637.00

Do (you/you or your (spouse/partner)) own this unit as part of a condominium, co-op or townhouse association?

- 1 YES
0 NO

Lead-In: YAST-3340 [1:1]

YAST-3360 R23638.00

Do (you/you and your (spouse/partner)) own your entire building, or just your unit?

- 1 ENTIRE BUILDING
2 JUST UNIT

Lead-In: YAST-3350 [Def]

YAST-3380 R23641.00

What is the present value of [new residence]? That is, about how much would it bring if it were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3382)
2 SELECT TO ENTER RANGE(Go to YAST-3384)

Lead-In: YAST-3340 [Def], YAST-3360 [Def]

Go To: YAST-3386

YAST-3382 R23632.00

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-3386)
-1 REFUSED (Go to YAST-3386)

Lead-In: YAST-3380 [1:1]

Go To: YAST-3410

YAST-3384 R25441.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3380 [2:2]

Go To: YAST-3410

YAST-3386 R23643.00

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-3380 [Def], YAST-3382 [-2:-1]

YAST-3410 R23644.00

([R moved residence since dli] = 1); /* R has moved since dli */

- 1 CONDITION APPLIES(Go to YAST-3560)
0 CONDITION DOES NOT APPLY

Lead-In: YAST-3382 [Def], YAST-3384 [Def], YAST-3386 [Def]

Lead-In: YAST-3410 [Def]

Go To: YAST- YAST-3640

Go To: [YAST-3640](#)

Go To: [YAST-3460](#)

Lead-In: YAST-3450 [1:1]

Go To: YAST-3466

(ENTER AMOUNT) Enter Answer:

Go To: [YAST-3640](#)

YAST-3600 R23651.00

When (you/you and your (spouse/partner)) first received this (gift/inheritance) what was the market value of [new residence]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3602)
- 2 SELECT TO ENTER RANGE(Go to YAST-3604)

Lead-In: YAST-3560 [3:3]

Go To: YAST-3606

YAST-3602 R23652.00

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-3606)
- 1 REFUSED (Go to YAST-3606)

Lead-In: YAST-3600 [1:1]

Go To: YAST-3640

YAST-3604

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3600 [2:2]

Go To: YAST-3640

YAST-3606 R23653.00

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-3600 [Def], YAST-3602 [-2:-1]

YAST-3640 R23656.00

Since [DLI/your relationship began/you have owned your house/the entire building/your unit/this property] have (you/you and (your spouse/partner)) remodeled (your house/the entire building/your unit/this property) or made improvements to the property that added to its value?

- 1 Yes (Go to YAST-3650)
- 0 No

Lead-In: YAST-3430 [Def], YAST-3440 [Def], YAST-3462 [Def], YAST-3464 [Def], YAST-3466 [Def], YAST-3492 [Def], YAST-3494 [Def], YAST-3496 [Def], YAST-3520 [Def], YAST-3532 [Def], YAST-3534 [Def], YAST-3536 [Def], YAST-3572 [Def], YAST-3574 [Def], YAST-3576 [Def], YAST-3602 [Def], YAST-3604 [Def], YAST-3606 [Def], YAST-3420 [1:1], YAST-3430 [0:0], YAST-3450 [2:2], YAST-3560 [2:2]

Go To: YAST-3740

YAST-3650 R23657.00

About how much did it cost to remodel or make improvements to this property?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3652)
- 2 SELECT TO ENTER RANGE(Go to YAST-3654)

Lead-In: YAST-3640 [1:1]

Go To: YAST-3656

YAST-3652 R23658.00

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-3656)
- 1 REFUSED (Go to YAST-3656)

Lead-In: YAST-3650 [1:1]

Go To: YAST-3740

YAST-3654 R25445.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3650 [2:2]

Go To: YAST-3740

YAST-3656 R23659.00

(SHOW CARD) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|--------------------------|----------------------------|
| 1 A. \$1 - \$5,000 | 5 E. \$50,001 - \$100,000 |
| 2 B. \$5,001 - \$10,000 | 6 F. \$100,001 - \$250,000 |
| 3 C. \$10,001 - \$25,000 | 7 G. More than \$250,000 |
| 4 D. \$25,001 - \$50,000 | |

Lead-In: YAST-3650 [Def], YAST-3652 [-2:-1]

Go To: YAST-3740

YAST-3680 R23660.00

How much rent do you pay for this (INTERVIEWER: READ THE APPROPRIATE CATEGORY)

(house/apartment/condo/coop/town house/farm/ranch/mobile home and site)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3682)
- 2 SELECT TO ENTER RANGE(Go to YAST-3684)

Lead-In: YAST-1610 [6:7], YAST-2520 [8:8], YAST-3310 [4:4]

Go To: YAST-3686

YAST-3682 R23661.00

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-3686)
- 1 REFUSED (Go to YAST-3686)

Lead-In: YAST-3680 [1:1]

Go To: YAST-3710

YAST-3684 R25447.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3680 [2:2]

Go To: YAST-3710

YAST-3686 R23662.00

(HAND R SHOWCARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|-----------------------|-------------------------|
| 1 A. \$1 - \$500 | 5 E. \$5,001- \$7,500 |
| 2 B. \$501 - \$1,000 | 6 F. \$7,501- \$10,000 |
| 3 C. \$1,001- \$2,500 | 7 G. More than \$10,000 |
| 4 D. \$2,501- \$5,000 | |

Lead-In: YAST-3680 [Def], YAST-3682 [-2:-1]

YAST-3710 R23663.00

Is this per week, every two weeks, per month, every six month, per year or some other period?

- | | |
|--------------------|------------------------------|
| 1 Week | 5 Year |
| 2 Every two weeks | 6 Lump sum; one time payment |
| 3 Month | 7 Other |
| 4 Every six months | |

Lead-In: YAST-3682 [Def], YAST-3684 [Def], YAST-3686 [Def]

YAST-3720 R23664.00

During an average month, about how much do you pay for utilities, such as heat, electricity, and water?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3722)
- 2 SELECT TO ENTER RANGE(Go to YAST-3724)

Lead-In: YAST-3710 [Def]

Go To: YAST-3726

YAST-3722 R23665.00

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-3726)
- 1 REFUSED (Go to YAST-3726)

Lead-In: YAST-3720 [1:1]

Go To: YAST-4000

YAST-3724 R25449.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3720 [2:2]

Go To: YAST-4000

YAST-3726 R23666.00

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-3720 [Def], YAST-3722 [-2:-1]

Go To: YAST-4000

YAST-3740 R23667.00

Is there a mortgage or land contract on this (INTERVIEWER: READ THE APPROPRIATE CATEGORY) (home and land/apartment/property)?

(IF R ASKS, DO NOT INCLUDE HOME EQUITY LOANS, LINES OF CREDIT OR OTHER HOME-SECURED LOANS.)

- 1 YES, MORTGAGE
- 2 YES, LAND CONTRACT
- 0 NO(Go to YAST-3780)
- 2 DON'T KNOW (Go to YAST-3780)
- 1 REFUSED (Go to YAST-3780)

Lead-In: YAST-2070 [Def], YAST-2082 [Def], YAST-2084 [Def], YAST-2086 [Def], YAST-2480 [Def], YAST-2492 [Def], YAST-2494 [Def], YAST-2496 [Def], YAST-3270 [Def], YAST-3282 [Def], YAST-3284 [Def], YAST-3286 [Def], YAST-3640 [Def], YAST-3652 [Def], YAST-3654 [Def], YAST-3656 [Def]

YAST-3750 R23668.00

How much is still owed on this mortgage or land contract?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3752)
- 2 SELECT TO ENTER RANGE(Go to YAST-3754)

Lead-In: YAST-3740 [Def]

Go To: YAST-3756

YAST-3752 R23669.00

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-3756)
- 1 REFUSED (Go to YAST-3756)

Lead-In: YAST-3750 [1:1]

Go To: YAST-3780

YAST-3754 R25451.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3750 [2:2]

Go To: YAST-3780

YAST-3756 R23670.00

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|---------|---|-------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |

3 C. \$2,501 - \$5,000 7 G. More than \$50,000
 4 D. \$5,001 - \$10,000

Lead-In: YAST-3750 [Def], YAST-3752 [-2:-1]

YAST-3780 R23671.00

([YAST-1932] > 0) OR (%Lower3% > 0) OR ([YAST-1936] > 0) OR ([YAST-2002] > 0) OR (%Lower5% > 0) OR ([YAST-2006] > 0) OR ([YAST-2082] > 0) OR (%lower7% > 0) OR ([YAST-2086] > 0) OR ([YAST-2342] > 0) OR (%lower9% > 0) OR ([YAST-2346] > 0) OR ([YAST-2412] > 0) OR (%lower14% > 0) OR ([YAST-2416] > 0) OR ([YAST-2492] > 0) OR (%lower16% > 0) OR ([YAST-2496] > 0);

/* R has bought a farm, part of a farm or made improvements to a farm */

- 1 CONDITION APPLIES...(Go to YAST-3790)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-3752 [Def], YAST-3754 [Def], YAST-3756 [Def], YAST-3740 [-2:0]

YAST-3785 R23672.00

([YAST-3202] > 0) OR (%lower32% > 0) OR ([YAST-3206] > 0) OR ([YAST-3282] > 0) OR (%lower34% > 0) OR ([YAST-3286] > 0) OR ([YAST-3462] > 0) OR (%lower36% > 0) OR ([YAST-3466] > 0) OR ([YAST-3572] > 0) OR (%lower39% > 0) OR ([YAST-3576] > 0) OR ([YAST-3652] > 0) OR (%lower41% > 0) OR ([YAST-3656]>0);

/* R has bought a mobile home and/or lot, a building or unit, or made improvements */

- 1 CONDITION APPLIES(Go to YAST-3790)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-3780 [Def]

Go To: YAST-3840

YAST-3790 R23673.00

Since [last interview date month/year], did (you/you or your (spouse/partner)) receive any financial loans from relatives or friends when (you/you or your (spouse/partner)) bought or remodeled this residence?

- 1 Yes(Go to YAST-3800)
- 0 No

Lead-In: YAST-3780 [1:1], YAST-3785 [1:1]

Go To: YAST-3840

YAST-3800 R23674.00

(HAND R SHOWCARD LL) Please look at this card and tell me who loaned (you/you or your (spouse/partner)) money to help purchase this residence? (SELECT ALL THAT APPLY.)

- 1. YOUR BIOLOGICAL PARENTS TOGETHER
- 2. YOUR MOTHER ONLY
- 3. YOUR FATHER ONLY
- 4. YOUR BIOLOGICAL MOTHER AND YOUR STEP-FATHER TOGETHER
- 5. YOUR BIOLOGICAL FATHER AND YOUR STEP-MOTHER TOGETHER
- 6. YOUR STEP-FATHER ONLY
- 7. YOUR STEP-MOTHER ONLY
- 8. YOUR BROTHERS OR SISTERS (OR STEP BROTHER OR SISTERS)
- 9. YOUR GRANDPARENTS
- 10. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL PARENTS TOGETHER
- 11. YOUR SPOUSE'S/PARTNER'S MOTHER ONLY
- 12. YOUR SPOUSE'S/PARTNER'S FATHER ONLY

13. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL MOTHER AND STEP-FATHER TOGETHER
14. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL FATHER AND STEP-MOTHER TOGETHER
15. YOUR SPOUSE'S/PARTNER'S STEP FATHER ONLY
16. YOUR SPOUSE'S/PARTNER'S STEP MOTHER ONLY
17. YOUR SPOUSE'S/PARTNER'S BROTHERS OR SISTERS (STEP BROTHER OR SISTERS)
18. YOUR SPOUSE'S/PARTNER'S GRANDPARENTS
19. OTHER RELATIVES
20. FRIENDS OR OTHER NON-RELATIVES

Lead-In: YAST-3790 [1:1]

YAST-3810 R23675.00

Altogether how much did (this/these) individual(s) loan (you/you and your (spouse/partner)) to help purchase or remodel this residence?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3812)
- 2 SELECT TO ENTER RANGE(Go to YAST-3814)

Lead-In: YAST-3800 [Def]

Go To: YAST-3816

YAST-3812 R23676.00

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-3816)
- 1 REFUSED (Go to YAST-3816)

Lead-In: YAST-3810 [1:1]

Go To: YAST-3840

YAST-3814

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3810 [2:2]

Go To: YAST-3840

YAST-3816

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|----------------------------|------------------------------|
| 1 A. \$1 - \$25,000 | 5 E. \$250,001 - \$500,000 |
| 2 B. \$25,001 - \$50,000 | 6 F. \$500,001 - \$1,000,000 |
| 3 C. \$50,001 - \$100,000 | 7 G. More than \$1,000,000 |
| 4 D. \$100,001 - \$250,000 | |

Lead-In: YAST-3810 [Def], YAST-3812 [-2:-1]

YAST-3840 R23677.00

([R received loans from family/friends in round 1] > 0) OR ([R received loans from family/friends in round 1] > 0);
/* R had a mortgage or land contract at dli or received any loans from family/friends at dli */

- 1 CONDITION APPLIES(Go to YAST-3850)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-3785 [Def], YAST-3790 [Def], YAST-3812 [Def], YAST-3814 [Def], YAST-3816 [Def]
Go To: YAST-3860

YAST-3850 R23678.00

Last time we talked you indicated that (you/you or your (spouse/partner)) owed money on loans you received from relatives or friends to pay for your residence. Is this correct?

- 1 Yes (Go to YAST-3880)
- 0 No

Lead-In: YAST-3840 [1:1]

YAST-3860 R23679.00

([financial loans from relatives] = 1); /* R has a loan from family/friends */

- 1 CONDITION APPLIES(Go to YAST-3880)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-3840 [Def], YAST-3850 [Def]
Go To: YAST-3910

YAST-3880 R23680.00

[Altogether/altogether including loans ...] how much is still owed on the loans from friends and relatives you used to purchase or remodel this residence?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3882)
- 2 SELECT TO ENTER RANGE(Go to YAST-3884)

Lead-In: YAST-3850 [1:1], YAST-3860 [1:1]
Go To: YAST-3886

YAST-3882 R23681.00

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-3886)
- 1 REFUSED (Go to YAST-3886)

Lead-In: YAST-3880 [1:1]
Go To: YAST-3910

YAST-3884

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3880 [2:2]
Go To: YAST-3910

YAST-3886

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|--------------|-----------|----------------|------------|
| 1 A. \$1 | - \$1,000 | 5 E. \$10,001 | - \$25,000 |
| 2 B. \$1,001 | - \$2,500 | 6 F. \$25,001 | - \$50,000 |
| 3 C. \$2,501 | - \$5,000 | 7 G. More than | \$50,000 |

4 D. \$5,001 - \$10,000

Lead-In: YAST-3880 [Def], YAST-3882 [-2:-1]

YAST-3910 R23682.00

Do (you/you or your (spouse/partner)) have any other types of loans that use this property as collateral, including second mortgages, home equity loans, or any outstanding loans against a home equity line of credit?

- 1 Yes (Go to YAST-3920)
- 0 No

Lead-In: YAST-3860 [Def], YAST-3882 [Def], YAST-3884 [Def], YAST-3886 [Def]
Go To: YAST-3950

YAST-3920 R23683.00

How much is still owed on (this/these) loans(s)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-3922)
- 2 SELECT TO ENTER RANGE(Go to YAST-3924)

Lead-In: YAST-3910 [1:1]
Go To: YAST-3926

YAST-3922 R23684.00

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-3926)
- 1 REFUSED (Go to YAST-3926)

Lead-In: YAST-3920 [1:1]
Go To: YAST-3950

YAST-3924 R25453.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3920 [2:2]
Go To: YAST-3950

YAST-3926

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|-------------------------|--------------------------|
| 1 A. \$1 - \$1,000 | 5 E. \$10,001 - \$25,000 |
| 2 B. \$1,001 - \$2,500 | 6 F. \$25,001 - \$50,000 |
| 3 C. \$2,501 - \$5,000 | 7 G. More than \$50,000 |
| 4 D. \$5,001 - \$10,000 | |

Lead-In: YAST-3920 [Def], YAST-3922 [-2:-1]

YAST-3950 R23685.00

Did (you/you or your (spouse/partner)) pay, or will (you/you or your (spouse/partner)) pay, any property taxes on this residence or other property (you/you or your (spouse/partner)) owned in 1997?

- 1 Yes (Go to YAST-3960)

-2 DON'T KNOW (Go to YAST-3986)
-1 REFUSED (Go to YAST-3986)

Lead-In: YAST-3980 [1:1]

Go To: YAST-4000

YAST-3984 R25457.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-3980 [2:2]

Go To: YAST-4000

YAST-3986 R23691.00

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-3980 [Def], YAST-3982 [-2:-1]

YAST-4000

We now have some questions about different kinds of savings, investments or other assets that (you/you or your (spouse/partner)) may have.

Lead-In: YAST-2530 [Def], YAST-3320 [Def], YAST-3722 [Def], YAST-3724 [Def], YAST-3726 [Def], YAST-3982 [Def], YAST-3984 [Def], YAST-3986 [Def], YAST-1610 [5:5], YAST-2520 [7:7]

YAST-4010 R23692.00

Do (you/you or your (spouse/partner)) own a business, partnership or professional practice, or any part of a business/partnership/professional practice?

- 1 YES, RESPONDENT OWNS(Go to YAST-4030)
- 2 YES, RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN(Go to YAST-4030)
- 3 YES, SPOUSE/PARTNER OWNS SEPARATELY FROM RESPONDENT
- 4 NO

Lead-In: YAST-4000 [Def]

Go To: YAST-4140

YAST-4030 R23693.00

If you sold all of the business/partnership/professional practice that (you own/you own and your spouse/partner owns), including any real estate owned by the business/partnership/professional practice, and paid off any debts, would you lose money on the business, or would you make money on it, or would you just about break even? (IF RESPONDENT WOULD LOSE MONEY ON OWN BUSINESS, PARTNERSHIP OR PROFESSIONAL PRACTICE AFTER SALE ENTER NEGATIVE VALUE.)

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4032)
- 2 SELECT TO ENTER RANGE(Go to YAST-4034)

Lead-In: YAST-4010 [1:2]

Go To: YAST-4036

YAST-4032 R23694.00

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4036)

-1 REFUSED (Go to YAST-4036)

Lead-In: YAST-4030 [1:1]

Go To: YAST-4060

YAST-4034 R25459.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4030 [2:2]

Go To: YAST-4060

YAST-4036 R23695.00

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|----------------------------|------------------------------|
| 1 A. \$1 - \$25,000 | 5 E. \$250,001 - \$500,000 |
| 2 B. \$25,001 - \$50,000 | 6 F. \$500,001 - \$1,000,000 |
| 3 C. \$50,001 - \$100,000 | 7 G. More than \$1,000,000 |
| 4 D. \$100,001 - \$250,000 | |

Lead-In: YAST-4030 [Def], YAST-4032 [-2:-1]

YAST-4060 R23696.00

([R owned a business at DLI] = 1); /* R owned a business at dli */

- 1 CONDITION APPLIES(Go to YAST-4070)
0 CONDITION DOES NOT APPLY

Lead-In: YAST-4032 [Def], YAST-4034 [Def], YAST-4036 [Def]

Go To: YAST-4140

YAST-4070

Since [last interview date month/year] would you say you have invested more of your own money in your business/partnership/professional practice or sold part of it, or not done either of these?

- 1 INVESTED MORE(Go to YAST-4080)
2 SOLD PART OF IT(Go to YAST-4110)
3 NOT INVESTED OR SOLD

Lead-In: YAST-4060 [1:1]

Go To: YAST-4140

YAST-4080

Since [last interview date month/year] how much of your own money have you invested in your business/partnership/professional practice?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4082)
2 SELECT TO ENTER RANGE(Go to YAST-4084)

Lead-In: YAST-4070 [1:1]

Go To: YAST-4086

YAST-4082

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4086)

-1 REFUSED (Go to YAST-4086)

Lead-In: YAST-4080 [1:1]

Go To: YAST-4140

YAST-4084

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4080 [2:2]

Go To: YAST-4140

YAST-4086

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-4080 [Def], YAST-4082 [-2:-1]

Go To: YAST-4140

YAST-4110

Since [last interview date month/year] how much did you get when you sold part of your business/partnership/professional practice?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4112)
- 2 SELECT TO ENTER RANGE(Go to YAST-4114)

Lead-In: YAST-4070 [2:2]

Go To: YAST-4116

YAST-4112

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4116)

-1 REFUSED (Go to YAST-4116)

Lead-In: YAST-4110 [1:1]

Go To: YAST-4140

YAST-4114

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4110 [2:2]

Go To: YAST-4140

YAST-4116

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-4110 [Def], YAST-4112 [-2:-1]

YAST-4140 R23697.00

Do (you/you or your (spouse/partner)) have any other real estate, such as a second home, vacation homes or condominiums (including any weeks in a time-share unit), land, rental real estate, a partnership, or money owed to you on a land contract or mortgage?

- 1 YES, RESPONDENT OWNS(Go to YAST-4160)
- 2 YES, RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN(Go to YAST-4160)
- 3 YES, SPOUSE/PARTNER OWNS SEPARATELY FROM RESPONDENT
- 4 NO

Lead-In: YAST-4010 [Def], YAST-4060 [Def], YAST-4070 [Def], YAST-4082 [Def], YAST-4084 [Def], YAST-4086 [Def], YAST-4112 [Def], YAST-4114 [Def], YAST-4116 [Def]

Go To: YAST-4270

YAST-4160 R23698.00

If you sold all of the other real estate that (you own/you own and your spouse/partner owns) and paid off any debts on it, how much would you get? (IF RESPONDENT WOULD LOSE MONEY ON OTHER REAL ESTATE AFTER SALE ENTER NEGATIVE VALUE).

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4162)
- 2 SELECT TO ENTER RANGE(Go to YAST-4164)

Lead-In: YAST-4140 [1:2]

Go To: YAST-4166

YAST-4162 R23699.00

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4166)

-1 REFUSED (Go to YAST-4166)

Lead-In: YAST-4160 [1:1]

Go To: YAST-4190

YAST-4164

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4160 [2:2]

Go To: YAST-4190

YAST-4166

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best

1	A. \$1 - \$25,000	5	E. \$250,001 - \$500,000
2	B. \$25,001 - \$50,000	6	F. \$500,001 - \$1,000,000
3	C. \$50,001 - \$100,000	7	G. More than \$1,000,000
4	D. \$100,001 - \$250,000		

YAST-4216

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-4210 [Def], YAST-4212 [-2:-1]

Go To: YAST-4270

YAST-4240

Since [last interview date month/year] how much did you get when you sold the other real estate you owned when we last talked to you?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4242)
- 2 SELECT TO ENTER RANGE(Go to YAST-4244)

Lead-In: YAST-4200 [2:2]

Go To: YAST-4246

YAST-4242

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4246)

-1 REFUSED (Go to YAST-4246)

Lead-In: YAST-4240 [1:1]

Go To: YAST-4270

YAST-4244

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4240 [2:2]

Go To: YAST-4270

YAST-4246

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|--------------|---|-----------|---|--------------|---|-------------|
| 1 | A. \$1 | - | \$25,000 | 5 | E. \$250,001 | - | \$500,000 |
| 2 | B. \$25,001 | - | \$50,000 | 6 | F. \$500,001 | - | \$1,000,000 |
| 3 | C. \$50,001 | - | \$100,000 | 7 | G. More than | | \$1,000,000 |
| 4 | D. \$100,001 | - | \$250,000 | | | | |

Lead-In: YAST-4240 [Def], YAST-4242 [-2:-1]

YAST-4270 R23701.00

Now I would like to ask you some questions about any pension or retirement savings. Many employers and unions have pensions or retirement plans, some provide tax-deferred plans such as thrift/savings, 401 K's, profit sharing or stock ownership plans. Additionally, individuals can provide for their own retirement with IRA or Keogh plans. Do (you/you or your (spouse/partner)) have any savings in these types of plans?

- 1 YES, RESPONDENT HAS OWN PLANS(Go to YAST-4290)

- 2 YES, RESPONDENT HAS OWN PLANS AND ALSO HAS PLANS JOINTLY WITH SPOUSE/PARTNER(Go to YAST-4290)
- 3 YES, RESPONDENT ONLY HAS PLANS JOINTLY WITH SPOUSE/PARTNER(Go to YAST-4290)
- 4 YES, SPOUSE/PARTNER HAS OWN SEPARATELY FROM RESPONDENT
- 0 NO

Lead-In: YAST-4140 [Def], YAST-4190 [Def], YAST-4200 [Def], YAST-4212 [Def], YAST-4214 [Def], YAST-4216 [Def], YAST-4242 [Def], YAST-4244 [Def], YAST-4246 [Def]
Go To: YAST-4400

YAST-4290 R23702.00

What is the total value of all the savings (you have/you have separately and jointly/you have jointly) in these types of plans?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4292)
- 2 SELECT TO ENTER RANGE(Go to YAST-4294)

Lead-In: YAST-4270 [1:3]
Go To: YAST-4296

YAST-4292 R23703.00

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-4296)
- 1 REFUSED (Go to YAST-4296)

Lead-In: YAST-4290 [1:1]
Go To: YAST-4320

YAST-4294 R25461.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4290 [2:2]
Go To: YAST-4320

YAST-4296 R23704.00

(HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|--------------------------|----------------------------|
| 1 A. \$1 - \$5,000 | 5 E. \$50,001 - \$100,000 |
| 2 B. \$5,001 - \$10,000 | 6 F. \$100,001 - \$250,000 |
| 3 C. \$10,001 - \$25,000 | 7 G. More than \$250,000 |
| 4 D. \$25,001 - \$50,000 | |

Lead-In: YAST-4290 [Def], YAST-4292 [-2:-1]

YAST-4320 R23705.00

([R had retirement savings at DLI] = 1); /* R had retirement savings at dli */

- 1 CONDITION APPLIES(Go to YAST-4330)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-4292 [Def], YAST-4294 [Def], YAST-4296 [Def]
Go To: YAST-4400

YAST-4330

Since [last interview date month/year] have (you/you and your (spouse/partner)) put more money into your retirement savings, or taken more money out, or not done either of these?

- 1 PUT MORE MONEY IN(Go to YAST-4340)
- 2 TAKEN MORE MONEY OUT(Go to YAST-4370)
- 3 NOT ADDED OR TAKEN MONEY OUT

Lead-In: YAST-4320 [1:1]

Go To: YAST-4400

YAST-4340

Since [last interview date month/year], how much money have you put into your retirement savings? Please don't include amounts contributed on your behalf by your or your (spouse/partner)'s employer.

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4342)
- 2 SELECT TO ENTER RANGE(Go to YAST-4344)

Lead-In: YAST-4330 [1:1]

Go To: YAST-4346

YAST-4342

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-4346)
- 1 REFUSED (Go to YAST-4346)

Lead-In: YAST-4340 [1:1]

Go To: YAST-4400

YAST-4344

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4340 [2:2]

Go To: YAST-4400

YAST-4346

(HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|--------------------------|----------------------------|
| 1 A. \$1 - \$5,000 | 5 E. \$50,001 - \$100,000 |
| 2 B. \$5,001 - \$10,000 | 6 F. \$100,001 - \$250,000 |
| 3 C. \$10,001 - \$25,000 | 7 G. More than \$250,000 |
| 4 D. \$25,001 - \$50,000 | |

Lead-In: YAST-4340 [Def], YAST-4342 [-2:-1]

Go To: YAST-4400

YAST-4370

Since [last interview date month/year] how much have you taken out of your retirement savings since we last talked to you?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4372)

2 SELECT TO ENTER RANGE(Go to YAST-4374)

Lead-In: YAST-4330 [2:2]

Go To: YAST-4376

YAST-4372

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4376)

-1 REFUSED (Go to YAST-4376)

Lead-In: YAST-4370 [1:1]

Go To: YAST-4400

YAST-4374

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4370 [2:2]

Go To: YAST-4400

YAST-4376

(HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|------------------------|---|--------------------------|
| 1 | A. \$1 - \$5,000 | 5 | E. \$50,001 - \$100,000 |
| 2 | B. \$5,001 - \$10,000 | 6 | F. \$100,001 - \$250,000 |
| 3 | C. \$10,001 - \$25,000 | 7 | G. More than \$250,000 |
| 4 | D. \$25,001 - \$50,000 | | |

Lead-In: YAST-4370 [Def], YAST-4372 [-2:-1]

YAST-4400 R23706.00

Excluding retirement savings, do (you/you or your (spouse/partner)) have any checking accounts, savings accounts or money market accounts or funds, including any such accounts held in investment trusts?

- 1 YES, RESPONDENT HAS OWN ACCOUNT(Go to YAST-4420)
- 2 YES, RESPONDENT HAS OWN ACCOUNTS AND ACCOUNTS JOINTLY WITH SPOUSE/PARTNER(Go to YAST-4420)
- 3 YES, RESPONDENT ONLY HAS ACCOUNTS JOINTLY WITH SPOUSE/PARTNER(Go to YAST-4420)
- 4 YES, SPOUSE/PARTNER HAS ACCOUNTS SEPARATELY FROM RESPONDENT
- 0 NO

Lead-In: YAST-4270 [Def], YAST-4320 [Def], YAST-4330 [Def], YAST-4342 [Def], YAST-4344 [Def], YAST-4346 [Def], YAST-4372 [Def], YAST-4374 [Def], YAST-4376 [Def]

Go To: YAST-4530

YAST-4420 R23707.00

What is the (total) current balance in all of the checking, savings and money market accounts (you have/you have separately and jointly/you have jointly)? (Average balance over the past month)

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4422)
- 2 SELECT TO ENTER RANGE(Go to YAST-4424)

Lead-In: YAST-4400 [1:3]

Since [last interview date month/year] how much more money have (you/you and your (spouse/partner)) put into your checking, savings, and money market accounts than you took out?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4472)
- 2 SELECT TO ENTER RANGE(Go to YAST-4474)

Lead-In: YAST-4460 [1:1]

Go To: YAST-4476

YAST-4472 R23713.00

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4476)

-1 REFUSED (Go to YAST-4476)

Lead-In: YAST-4470 [1:1]

Go To: YAST-4530

YAST-4474 R25465.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4470 [2:2]

YAST-4476 R23714.00

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-4470 [Def], YAST-4472 [-2:-1]

Go To: YAST-4530

YAST-4500 R23715.00

Since [last interview date month/year] how much more money have (you/you and your (spouse/partner)) taken out of these accounts than you put in?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4502)
- 2 SELECT TO ENTER RANGE(Go to YAST-4504)

Lead-In: YAST-4460 [2:2]

Go To: YAST-4506

YAST-4502 R23716.00

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Goo to YAST-4506)

-1 REFUSED (Goo to YAST-4506)

Lead-In: YAST-4500 [1:1]

Go To: YAST-4530

YAST-4504 R25467.00

lower amount: _____ upper amount: _____

Go To: [YAST-4530](#)

1	A. \$1	-	\$1,000	5	E. \$10,001	-	\$25,000
2	B. \$1,001	-	\$2,500	6	F. \$25,001	-	\$50,000
3	C. \$2,501	-	\$5,000	7	G. More than		\$50,000
4	D. \$5,001	-	\$10,000				

1 YES, R HAS OWN CDs/BONDS/BILLS (AND NONE JOINT WITH PARTNER)(Go to YAST-4550)
2 YES, R HAS CDs/BONDS/BILLS JOINT WITH SPOUSE/PARTNER (AND PERHAPS
OWN CDs, etc.)(Go to YAST-4550)
3 YES, R HAS ONLY CDs/BONDS/BILLS JOINT WITH SPOUSE/PARTNER (NONE
SOLELY OWNED)(Go to YAST-4550)
4 YES, SPOUSE/PARTNER HAS OWN CDs/BONDS/BILLS NOT JOINT WITH R
0 NO

Go To: YAST-4660

```

1  SELECT TO ENTER AMOUNT(Go to YAST-4552)
2  SELECT TO ENTER RANGE(Go to YAST-4554)

```

Go To: YAST-4556

-2 DON'T KNOW (Go to YAST-4556)
-1 REFUSED (Go to YAST-4556)

-1 REFUSED (Go to YAST-4606)

Lead-In: YAST-4600 [1:1]

Go To: [YAST-4660](#)

YAST-4604

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4600 [2:2]

Go To: [YAST-4660](#)

YAST-4606

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

1	A. \$1	-	\$1,000	5	E. \$10,001	-	\$25,000
2	B. \$1,001	-	\$2,500	6	F. \$25,001	-	\$50,000
3	C. \$2,501	-	\$5,000	7	G. More than		\$50,000
4	D. \$5,001	-	\$10,000				

Lead-In: YAST-4600 [Def], YAST-4602 [-2:-1]

Go To: [YAST-4660](#)

YAST-4630

Since [last interview date month/year], how much more in CDs, bonds, and bills did (you/you and your (spouse/partner)) sell or cash in than you bought?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

1 SELECT TO ENTER AMOUNT(Go to YAST-4632)

2 SELECT TO ENTER RANGE(Go to YAST-4634)

Lead-In: YAST-4590 [2:2]

Go To: [YAST-4636](#)

YAST-4632

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4636)

-1 REFUSED (Go to YAST-4636)

Lead-In: YAST-4630 [1:1]

Go To: YAST-4660

YAST-4634

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4630 [2:2]

Go To: [YAST-4660](#)

YAST-4636

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-4630 [Def], YAST-4632 [-2:-1]

YAST-4660 R23726.00

Excluding retirement plan savings, do (you/you or your (spouse/partner)) have any shares of stock in publicly-held corporations or mutual funds, including any stock or mutual funds held in investment trusts?

- 1 YES, R HAS OWN STOCKS (AND NONE JOINT WITH PARTNER)(Go to YAST-4680)
- 2 YES, R HAS STOCKS JOINT WITH SPOUSE/PARTNER (AND PERHAPS OWN STOCKS)(Go to YAST-4680)
- 3 YES, R HAS ONLY STOCKS JOINT WITH SPOUSE/PARTNER (NONE SOLELY OWNED)(Go to YAST-4680)
- 4 YES, SPOUSE/PARTNER HAS OWN STOCKS NOT JOINT WITH R
- 0 NO

Lead-In: YAST-4530 [Def], YAST-4580 [Def], YAST-4590 [Def], YAST-4602 [Def], YAST-4604 [Def], YAST-4606 [Def], YAST-4632 [Def], YAST-4634 [Def], YAST-4636 [Def]

Go To: YAST-4790

YAST-4680 R23727.00

If you sold all of the shares of stock in publicly-held corporations (you have/you have separately and jointly/you have jointly), including mutual funds, how much would you get?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4682)
- 2 SELECT TO ENTER RANGE(Go to YAST-4684)

Lead-In: YAST-4660 [1:3]

Go To: YAST-4686

YAST-4682 R23728.00

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4686)

-1 REFUSED (Go to YAST-4686)

Lead-In: YAST-4680 [1:1]

Go To: YAST-4710

YAST-4684 R25471.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4680 [2:2]

Go To: YAST-4710

YAST-4686 R23729.00

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|---------|---|-------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |

- 3 C. \$2,501 - \$5,000 7 G. More than \$50,000
 4 D. \$5,001 - \$10,000

Lead-In: YAST-4680 [Def], YAST-4682 [-2:-1]

YAST-4710 R23730.00

([R had stocks or mutual funds at DLI] = 1); /* R had any stocks or mutual funds at dli */

- 1 CONDITION APPLIES(Go to YAST-4720)
 0 CONDITION DOES NOT APPLY

Lead-In: YAST-4682 [Def], YAST-4684 [Def], YAST-4686 [Def]
 Go To: YAST-4790

YAST-4720

Considering all of the stocks and shares of mutual funds (you/you and your (spouse/partner)) may have bought and sold since [last interview date month/year], would you say that (you/you and your (spouse/partner)) bought more than you sold, sold more than you bought, or bought and sold about the same amount?

- 1 BOUGHT MORE THAN SOLD(Go to YAST-4730)
 2 SOLD MORE THAN BOUGHT(Go to YAST-4760)
 3 BOUGHT AND SOLD SAME AMOUNT

Lead-In: YAST-4710 [1:1]
 Go To: YAST-4790

YAST-4730

Since [last interview date month/year], how much more did (you/you and your (spouse/partner)) buy in stocks and mutual funds than you sold?

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4732)
 2 SELECT TO ENTER RANGE(Go to YAST-4734)

Lead-In: YAST-4720 [1:1]
 Go To: YAST-4736

YAST-4732

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-4736)
 -1 REFUSED (Go to YAST-4736)

Lead-In: YAST-4730 [1:1]
 Go To: YAST-4790

YAST-4734

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4730 [2:2]
 Go To: YAST-4790

YAST-4736

(SHOW CARD) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | |
|---|-------------|------------|---|--------------|-------------|
| 1 | A. \$1 | - \$5,000 | 5 | E. \$50,001 | - \$100,000 |
| 2 | B. \$5,001 | - \$10,000 | 6 | F. \$100,001 | - \$250,000 |
| 3 | C. \$10,001 | - \$25,000 | 7 | G. More than | \$250,000 |
| 4 | D. \$25,001 | - \$50,000 | | | |

Lead-In: YAST-4730 [Def], YAST-4732 [-2:-1]

Go To: YAST-4790

YAST-4760

Since [last interview date month/year] how much more did (you/you and your (spouse/partner)) sell in stocks and mutual funds than you bought?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4762)
- 2 SELECT TO ENTER RANGE(Go to YAST-4764)

Lead-In: YAST-4720 [2:2]

Go To: YAST-4766

YAST-4762

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to (YAST-4766)

-1 REFUSED (Go to (YAST-4766)

Lead-In: YAST-4760 [1:1]

Go To: YAST-4790

YAST-4764

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4760 [2:2]

Go To: YAST-4790

YAST-4766

(HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | |
|---|-------------|------------|---|--------------|-------------|
| 1 | A. \$1 | - \$5,000 | 5 | E. \$50,001 | - \$100,000 |
| 2 | B. \$5,001 | - \$10,000 | 6 | F. \$100,001 | - \$250,000 |
| 3 | C. \$10,001 | - \$25,000 | 7 | G. More than | \$250,000 |
| 4 | D. \$25,001 | - \$50,000 | | | |

Lead-In: YAST-4760 [Def], YAST-4762 [-2:-1]

YAST-4790 R23731.00

Do (you/you or your (spouse/partner)) own any vehicles such as a car, van, trucks, jeep-like vehicles, a motor home/RV, motorcycle, boat or airplane?

- 1 Yes, Respondent owns vehicles(Go to YAST-4810)
- 2 Yes, Respondent and Spouse/Partner jointly own all(Go to YAST- 4810)
- 3 Yes, R has vehicles owned jointly with spouse/partner and OWN vehicle(Go to YAST-4810)
- 4 Yes, spouse/partner owns vehicle alone
- 0 No

Lead-In: YAST-4660 [Def], YAST-4710 [Def], YAST-4720 [Def], YAST-4732 [Def], YAST-4734 [Def], YAST-4736 [Def], YAST-4762 [Def], YAST-4764 [Def], YAST-4766 [Def]
Go To: YAST-4870

YAST-4810 R23732.00

Altogether, what is the current market value of all of the vehicles (you own/you own separately and jointly/you own jointly)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4812)
- 2 SELECT TO ENTER RANGE(Go to YAST-4814)

Lead-In: YAST-4790 [1:3]
Go To: YAST-4816

YAST-4812 R23733.00

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-4816)
- 1 REFUSED (Go to YAST-4816)

Lead-In: YAST-4810 [1:1]
Go To: YAST-4840

YAST-4814 R25473.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4810 [2:2]
Go To: YAST-4840

YAST-4816 R23734.00

(HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|--------------------------|----------------------------|
| 1 A. \$1 - \$5,000 | 5 E. \$50,001 - \$100,000 |
| 2 B. \$5,001 - \$10,000 | 6 F. \$100,001 - \$250,000 |
| 3 C. \$10,001 - \$25,000 | 7 G. More than \$250,000 |
| 4 D. \$25,001 - \$50,000 | |

Lead-In: YAST-4810 [Def], YAST-4812 [-2:-1]

YAST-4840 R23735.00

How much is still owed on these vehicles?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4842)
- 2 SELECT TO ENTER RANGE(Go to YAST-4844)

Lead-In: YAST-4812 [Def], YAST-4814 [Def], YAST-4816 [Def]
Go To: YAST-4846

YAST-4842 R23736.00

(ENTER AMOUNT) Enter Answer: |_|_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-4846)

-1 REFUSED (Go to YAST-4846)

Lead-In: YAST-4840 [1:1]

Go To: YAST-4870

YAST-4844 R25475.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4840 [2:2]

Go To: YAST-4870

YAST-4846 R23737.00

(HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|------------------------|---|--------------------------|
| 1 | A. \$1 - \$5,000 | 5 | E. \$50,001 - \$100,000 |
| 2 | B. \$5,001 - \$10,000 | 6 | F. \$100,001 - \$250,000 |
| 3 | C. \$10,001 - \$25,000 | 7 | G. More than \$250,000 |
| 4 | D. \$25,001 - \$50,000 | | |

Lead-In: YAST-4840 [Def], YAST-4842 [-2:-1]

YAST-4870 R23738.00

(HAND R SHOWCARD FF) Now we would like to get your best estimate of the value of your household furnishings including furniture, major appliances, and home electronic items. Please look at this card and tell me the letter of your best estimate of the amount of money you would get if you were to sell all of your household furnishings?

- | | | | |
|---|------------------------|---|--------------------------|
| 1 | A. \$1 - \$5,000 | 5 | E. \$50,001 - \$100,000 |
| 2 | B. \$5,001 - \$10,000 | 6 | F. \$100,001 - \$250,000 |
| 3 | C. \$10,001 - \$25,000 | 7 | G. More than \$250,000 |
| 4 | D. \$25,001 - \$50,000 | | |

Lead-In: YAST-4790 [Def], YAST-4842 [Def], YAST-4844 [Def], YAST-4846 [Def]

YAST-4880 R23739.00

Do (you/you or your (spouse/partner)) have any other savings or substantial assets that we haven't already discussed -- for example money owed to you by others, the cash value of any whole or straight life insurance policies, future proceeds from a lawsuit or estate that has been settled, assets in a trust, annuity, or managed investment account, art work, precious metals, antiques, oil and gas leases, futures contracts, royalties, or something else?

- 1 YES, RESPONDENT HAS OTHER ASSETS(Go to YAST-4900)
- 2 YES, RESPONDENT HAS OTHER ASSETS AND OTHER ASSETS(Go to YAST-4900)
HELD JOINTLY WITH SPOUSE/PARTNER(Go to YAST-4900)
- 3 YES, RESPONDENT HAS OTHER ASSETS JOINTLY WITH SPOUSE/PARTNER(Go to YAST-4900)
- 4 YES, SPOUSE/PARTNER HAS STOCKS SEPARATELY FROM RESPONDENT
- 0 NO

Lead-In: YAST-4870 [Def]

Go To: YAST-5010

YAST-4900 R23740.00

If you sold all of the other assets (you own/you own separately and jointly/you own jointly) how much would you get?
INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-4902)

2 SELECT TO ENTER RANGE(Go to YAST-4904)

Lead-In: YAST-4880 [1:3]

Go To: YAST-4906

YAST-4902 R23741.00

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-4906)

-1 REFUSED (Go to YAST-4906)

Lead-In: YAST-4900 [1:1]

Go To: YAST-4930

YAST-4904 R25477.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4900 [2:2]

Go To: YAST-4930

YAST-4906 R23742.00

(HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|------------------------|---|--------------------------|
| 1 | A. \$1 - \$5,000 | 5 | E. \$50,001 - \$100,000 |
| 2 | B. \$5,001 - \$10,000 | 6 | F. \$100,001 - \$250,000 |
| 3 | C. \$10,001 - \$25,000 | 7 | G. More than \$250,000 |
| 4 | D. \$25,001 - \$50,000 | | |

Lead-In: YAST-4900 [Def], YAST-4902 [-2:-1]

YAST-4930 R23743.00

([R had other assets at DLI] = 13); /* R had any other assets at dli */

- 1 CONDITION APPLIES(Go to YAST-4940)
 0 CONDITION DOES NOT APPLY

Lead-In: YAST-4902 [Def], YAST-4904 [Def], YAST-4906 [Def]

Go To: YAST-5010

YAST-4940

Considering all of the other assets (you/you and your (spouse/partner)) may have bought and sold since [last interview date month/year], would you say that (you/you and your (spouse/partner)) bought more than you sold, sold more than you bought, or bought and sold about the same amount?

- 1 BOUGHT MORE THAN SOLD(Go to YAST-4950)
 2 SOLD MORE THAN BOUGHT(Go to YAST-4980)
 3 BOUGHT AND SOLD SAME AMOUNT

Lead-In: YAST-4930 [1:1]

Go To: YAST-5010

YAST-4950

Since [last interview date month/year] how much more did (you/you and (your spouse/partner)) buy in these other assets than you sold?

```
1  SELECT TO ENTER AMOUNT(Go to YAST-4952)
2  SELECT TO ENTER RANGE(Go to YAST-4954)
```

Lead-In: YAST-4940 [1:1]
Go To: YAST-4956

-2 DON'T KNOW (Go to YAST-4956)
-1 REFUSED (Go to YAST-4956)

Lead-In: YAST-4950 [1:1]
Go To: YAST-5010

lower amount: _____ upper amount: _____

Lead-In: YAST-4950 [2:2]
Go To: YAST-5010

1	A. \$1	-	\$1,000	5	E. \$10,001	-	\$25,000
2	B. \$1,001	-	\$2,500	6	F. \$25,001	-	\$50,000
3	C. \$2,501	-	\$5,000	7	G. More than		\$50,000
4	D. \$5,001	-	\$10,000				

Lead-In: YAST-4950 [Def], YAST-4952 [-2:-1]
Go To: YAST-5010

```
1  SELECT TO ENTER AMOUNT(Go to YAST-4982)
2  SELECT TO ENTER RANGE(Go to YAST-4984)
```

Lead-In: YAST-4940 [2:2]
Go To: YAST-4986

-2 DON'T KNOW (Go to YAST-4986)
-1 REFUSED (Go to YAST-4986)

Lead-In: YAST-4980 [1:1]
Go To: YAST-5010

YAST-4984

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-4980 [2:2]

Go To: YAST-5010

YAST-4986

(HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|------------------------|---|--------------------------|
| 1 | A. \$1 - \$5,000 | 5 | E. \$50,001 - \$100,000 |
| 2 | B. \$5,001 - \$10,000 | 6 | F. \$100,001 - \$250,000 |
| 3 | C. \$10,001 - \$25,000 | 7 | G. More than \$250,000 |
| 4 | D. \$25,001 - \$50,000 | | |

Lead-In: YAST-4980 [Def], YAST-4982 [-2:-1]

YAST-5010

Now I would like to ask you a few questions about any debts you might have other than mortgages and other real estate loans, business debts, auto loans and educational loans.

Lead-In: YAST-4880 [Def], YAST-4930 [Def], YAST-4940 [Def], YAST-4952 [Def], YAST-4954 [Def], YAST-4956 [Def], YAST-4982 [Def], YAST-4984 [Def], YAST-4986 [Def]

YAST-5020 R23744.00

([R was asked loan questions at DLI] = 1); /* R was loaned money from family/friends at dli */

- 1 CONDITION APPLIES(Go to YAST-5130)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-5010 [Def]

YAST-5040 R23745.00

Other than money someone loaned you for education expenses or for the purchase or remodelling of your home, have you ever had a loan from any relatives or friends who have loaned you \$200 or more?

- 1 Yes(Go to YAST-5050)
- 0 No

Lead-In: YAST-5020 [Def]

Go To: YAST-5210

YAST-5050 R23746.00

(HAND R SHOWCARD LL) Please look at this card and tell me who has ever loaned you \$200 or more? (SELECT ALL THAT APPLY.)

- 1. YOUR BIOLOGICAL PARENTS TOGETHER
- 2. YOUR MOTHER ONLY
- 3. YOUR FATHER ONLY
- 4. YOUR BIOLOGICAL MOTHER AND YOUR STEP-FATHER TOGETHER
- 5. YOUR BIOLOGICAL FATHER AND YOUR STEP-MOTHER TOGETHER
- 6. YOUR STEP-FATHER ONLY
- 7. YOUR STEP-MOTHER ONLY
- 8. YOUR BROTHERS OR SISTERS (OR STEP BROTHER OR SISTERS)
- 9. YOUR GRANDPARENTS
- 10. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL PARENTS TOGETHER

11. YOUR SPOUSE'S/PARTNER'S MOTHER ONLY
12. YOUR SPOUSE'S/PARTNER'S FATHER ONLY
13. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL MOTHER AND STEP-FATHER TOGETHER
14. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL FATHER AND STEP-MOTHER TOGETHER
15. YOUR SPOUSE'S/PARTNER'S STEP FATHER ONLY
16. YOUR SPOUSE'S/PARTNER'S STEP MOTHER ONLY
17. YOUR SPOUSE'S/PARTNER'S BROTHERS OR SISTERS (STEP BROTHER OR SISTERS)
18. YOUR SPOUSE'S/PARTNER'S GRANDPARENTS
19. OTHER RELATIVES
20. FRIENDS OR OTHER NON-RELATIVES

Lead-In: YAST-5040 [1:1]

YAST-5060 R23747.00

INLIST ([YAST-5050],-2); /* R does not know who loaned them money */

- 1 CONDITION APPLIES(Go to YAST-5130)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-5050 [Def]

YAST-5062 R23748.00

INLIST ([YAST-5050],-1); /* R refused to answer who loaned money */

- 1 CONDITION APPLIES(Go to YAST-5130)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-5060 [Def]

YAST-5064-LOOP-BEGIN

REPEAT ([loop (loan)]); /* begin loop of persons who loaned R money */

Lead-In: YAST-5062 [Def]

YAST-5066 R23749.00

INLIST ([YAST-5050],[loop (loan)]); /* this person loaned R money */

- 1 CONDITION APPLIES(Go to YAST-5074)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-5064-LOOP-BEGIN [Def]

Go To: YAST-5110-LOOP-END

YAST-5074 R23781.00

Altogether how much has/have your [other relatives] loaned you? Enter Answer: |_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-5110-LOOP-END)
- 1 REFUSED (Go to YAST-5110-LOOP-END)

Lead-In: YAST-5066 [1:1]

YAST-5080 R23793.00

How much is still owed on this/these loan(s)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-5082)
- 2 SELECT TO ENTER RANGE(Go to YAST-5084)

Go To: [YAST-5086](#)

-1 REFUSED (Go to YAST-5086)

Go To: YAST-5110-LOOP-END

Go To: YAST-5110-LOOP-END

1	A. \$1	-	\$1,000	5	E. \$10,001	-	\$25,000
2	B. \$1,001	-	\$2,500	6	F. \$25,001	-	\$50,000
3	C. \$2,501	-	\$5,000	7	G. More than		\$50,000
4	D. \$5,001	-	\$10,000				

Lead-In: YAST-5080 [Def], YAST-5082 [-2:-1]

Lead-In: YAST-5066 [Def], YAST-5082 [Def], YAST-5084 [Def], YAST-5086 [Def], YAST-5074 [-2:-1]

0 No

Go To: [YAST-5210](#)

1. YOUR BIOLOGICAL PARENTS TOGETHER
2. YOUR MOTHER ONLY
3. YOUR FATHER ONLY
4. YOUR BIOLOGICAL MOTHER AND YOUR STEP-FATHER TOGETHER
5. YOUR BIOLOGICAL FATHER AND YOUR STEP-MOTHER TOGETHER

6. YOUR STEP-FATHER ONLY
7. YOUR STEP-MOTHER ONLY
8. YOUR BROTHERS OR SISTERS (OR STEP BROTHER OR SISTERS)
9. YOUR GRANDPARENTS
10. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL PARENTS TOGETHER
11. YOUR SPOUSE'S/PARTNER'S MOTHER ONLY
12. YOUR SPOUSE'S/PARTNER'S FATHER ONLY
13. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL MOTHER AND STEP-FATHER TOGETHER
14. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL FATHER AND STEP-MOTHER TOGETHER
15. YOUR SPOUSE'S/PARTNER'S STEP FATHER ONLY
16. YOUR SPOUSE'S/PARTNER'S STEP MOTHER ONLY
17. YOUR SPOUSE'S/PARTNER'S BROTHERS OR SISTERS (STEP BROTHER OR SISTERS)
18. YOUR SPOUSE'S/PARTNER'S GRANDPARENTS
19. OTHER RELATIVES
20. FRIENDS OR OTHER NON-RELATIVES

Lead-In: YAST-5130 [1:1]

YAST-5150 R23841.00

INLIST ([YAST-5140],-2); /* R does not know who loaned them money since dli */

- 1 CONDITION APPLIES(Go to YAST-5210)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-5140 [Def]

YAST-5152 R23842.00

INLIST ([YAST-5140],-1); /* R refused to answer who loaned money since dli */

- 1 CONDITION APPLIES(Go to YAST-5210)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-5150 [Def]

YAST-5154-LOOP-BEGIN

REPEAT ([loop (loan)]); /* begin loop of persons who loaned R money */

Lead-In: YAST-5152 [Def]

YAST-5156 R23843.00

INLIST ([YAST-5140],[loop (loan)]); /* this person loaned R money */

- 1 CONDITION APPLIES(Go to YAST-5164)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-5154-LOOP-BEGIN [Def]

Go To: YAST-5200-LOOP-END

YAST-5164

Since [last interview date month/year] how much has/have your [other relatives] loaned you?

Enter Answer: |_|_|_|_|_|_|_|_|_|

- 2 DON'T KNOW (Go to YAST-5200-LOOP-END)
- 1 REFUSED (Go to YAST-5200-LOOP-END)

Lead-In: YAST-5156 [1:1]

Lead-In: YAST-5040 [Def], YAST-5130 [Def], YAST-5200-LOOP-END [Def], YAST-5150 [1:1], YAST-5152 [1:1]
Go To: YAST-5250

YAST-5220 R23913.00

What is the total amount (you/you and your (spouse/partner)) owe altogether on these debts?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-5222)
- 2 SELECT TO ENTER RANGE(Go to YAST-5224)

Lead-In: YAST-5210 [1:1]

Go To: YAST-5226

YAST-5222 R23914.00

(ENTER AMOUNT) Enter Answer:

- 2 DON'T KNOW (Go to YAST-5226)
- 1 REFUSED (Go to YAST-5226)

Lead-In: YAST-5220 [1:1]

Go To: YAST-5250

YAST-5224 R25479.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-5220 [2:2]

Go To: YAST-5250

YAST-5226 R23915.00

(HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | | | | |
|---|------------|---|----------|---|--------------|---|----------|
| 1 | A. \$1 | - | \$1,000 | 5 | E. \$10,001 | - | \$25,000 |
| 2 | B. \$1,001 | - | \$2,500 | 6 | F. \$25,001 | - | \$50,000 |
| 3 | C. \$2,501 | - | \$5,000 | 7 | G. More than | | \$50,000 |
| 4 | D. \$5,001 | - | \$10,000 | | | | |

Lead-In: YAST-5220 [Def], YAST-5222 [-2:-1]

YAST-5250 R23916.00

([currently married] = 1) OR ([R currently has partner]=1); /* R is currently married or has a partner */

- 1 CONDITION APPLIES(Go to YAST-5260)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-5210 [Def], YAST-5222 [Def], YAST-5224 [Def], YAST-5226 [Def]

Go To: YPIA-100

YAST-5260 R23917.00

([ever lived with partner] = 1); /* R got married or starting living with spouse/partner since dli */

- 1 CONDITION APPLIES(Go to YAST-5280)
- 0 CONDITION DOES NOT APPLY

Lead-In: YAST-5250 [1:1]

Go To: YAST-5310

YAST-5280 R23918.00

Thinking of all of the things your (spouse/partner) owned and his/her savings and investments when you got married or started living with your partner, if your (spouse/partner) had sold all of this and paid off any debts owed at that time, about how much would your (spouse/partner) have received?

(IF SPOUSE/PARTNER HAD MORE DEBTS THAN ASSETS ENTER NEGATIVE VALUE)

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-5282)
- 2 SELECT TO ENTER RANGE(Go to YAST-5284)

Lead-In: YAST-5260 [1:1]

Go To: YAST-5286

YAST-5282 R23919.00

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-5286)

-1 REFUSED (Go to YAST-5286)

Lead-In: YAST-5280 [1:1]

Go To: YAST-5310

YAST-5284 R25481.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-5280 [2:2]

Go To: YAST-5310

YAST-5286 R23920.00

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | |
|----------------------------|------------------------------|
| 1 A. \$1 - \$25,000 | 5 E. \$250,001 - \$500,000 |
| 2 B. \$25,001 - \$50,000 | 6 F. \$500,001 - \$1,000,000 |
| 3 C. \$50,001 - \$100,000 | 7 G. More than \$1,000,000 |
| 4 D. \$100,001 - \$250,000 | |

Lead-In: YAST-5280 [Def], YAST-5282 [-2:-1]

YAST-5310 R23921.00

Does your (spouse/partner) have any savings or investments or own any assets that you do not share any interest in?

- 1 Yes (Go to YAST-5320)
- 0 No

Lead-In: YAST-5260 [Def], YAST-5282 [Def], YAST-5284 [Def], YAST-5286 [Def]

Go To: YPIA-100

YAST-5320 R23922.00

If your (spouse/partner) sold or cashed in all of the savings, investments and assets he/she owns that you do not have an interest in, how much would your (spouse/partner) receive?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT(Go to YAST-5322)
- 2 SELECT TO ENTER RANGE(Go to YAST-5324)

Lead-In: YAST-5310 [1:1]

Go To: YAST-5326

YAST-5322 R23923.00

(ENTER AMOUNT) Enter Answer:

-2 DON'T KNOW (Go to YAST-5326)

-1 REFUSED (Go to YAST-5326)

Lead-In: YAST-5320 [1:1]

Go To: YPIA-100

YAST-5324 R25483.00

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount: _____ upper amount: _____

Lead-In: YAST-5320 [2:2]

Go To: YPIA-100

YAST-5326 R23924.00

(HAND R SHOWCARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | |
|---|--------------------------|---|----------------------------|
| 1 | A. \$1 - \$25,000 | 5 | E. \$250,001 - \$500,000 |
| 2 | B. \$25,001 - \$50,000 | 6 | F. \$500,001 - \$1,000,000 |
| 3 | C. \$50,001 - \$100,000 | 7 | G. More than \$1,000,000 |
| 4 | D. \$100,001 - \$250,000 | | |

Lead-In: YAST-5320 [Def], YAST-5322 [-2:-1]